

**ENTERED**

January 24, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	§	<b>Chapter 11</b>
	§	
<b>CORE SCIENTIFIC, INC., et al.,<sup>1</sup></b>	§	<b>Case No. 22-90341 (CML)</b>
	§	
	§	<b>(Jointly Administered)</b>

**ORDER ESTABLISHING MAXIMUM DISPUTED  
CLAIM AMOUNTS FOR CALCULATION AND DISTRIBUTION PURPOSES  
UNDER DEBTORS' PROPOSED JOINT CHAPTER 11 PLAN OF REORGANIZATION**

Upon the emergency motion (the “**Motion**”)<sup>2</sup> filed by the above-referenced debtors and debtors in possession (collectively, the “**Debtors**”) for entry of an order (the “**Order**”) approving the Maximum Disputed Amount of CUD Claims for Calculation Purposes and distribution pursuant to sections 105, 1123(a)(5) and 502(c) of the Bankruptcy Code, as set forth in the Motion; and the Court having jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. § 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(B) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Motion is in the best interests of the Debtors and their respective estates, creditors, and other parties in interest; and the Court having found that proper and adequate notice

---

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions VII LLC (3198). The Debtors’ corporate headquarters is 210 Barton Springs Road, Suite 300, Austin, Texas 78704. The Debtors’ service address is 2407 S. Congress Ave, Suite E-101, Austin, TX 78704.

<sup>2</sup> Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to such terms in the Motion

of the Motion and hearing thereon has been given and that no other or further notice is necessary; and the Court having found that good and sufficient cause exists for the granting of the relief requested in the Motion after having given due deliberation upon the Motion and all of the proceedings had before the Court in connection with the Motion,

**IT IS HEREBY ORDERED THAT:**

1. The Maximum Disputed Amount for each CUD Claim is hereby established for each CUD Claimant as provided on the “Maximum Disputed Amount” column on Exhibit 1, Exhibit 2, Exhibit 3, and Exhibit 4 hereto, at an aggregate maximum Allowed amount of \$23,732,144 (the “**Maximum Disputed Amount**”) for Calculation Purposes and distribution.

2. The CUD Claims remain “Disputed” as defined in the Plan and shall remain so unless and until they are “Disallowed” or become “Allowed” as defined in the Plan.

3. Nothing in this Order shall prejudice the Debtors’ right to contest any CUD Claim.

4. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

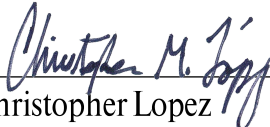
5. Notwithstanding the relief granted herein and any actions taken hereunder, nothing contained in the Motion or this Order shall constitute, nor is it intended to constitute an implication or admission as to the validity or priority of any claim or lien against the Debtors, a waiver of the Debtors’, or any party in interest’s, rights to subsequently dispute such claim or lien, a promise or requirement to pay any prepetition claim, an implication or admission that any particular claim is of a type specified or defined in the Motion or any proposed order, a waiver of the Debtors’, or any other party in interest’s, rights under the Bankruptcy Code or any other

applicable law, or the assumption or adoption of any agreement, contract, or lease under section 365 of the Bankruptcy Code.

6. Notice of this Motion as provided therein shall be deemed good and sufficient notice and the applicable requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules are satisfied by such notice

7. The Court retains jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: January 24, 2024

  
\_\_\_\_\_  
Christopher Lopez  
United States Bankruptcy Judge

Privileged & Confidential  
Attorney Work Product**Exhibit 1 - Litigation Claims**In re Core Scientific, Inc., et al.  
Case No. 22-90341 (CML), Jointly Administered

COUNT	NAME	CLAIM NUMBER	TOTAL FILED CLAIM AMOUNT	POST-PETITION INTEREST <sup>1</sup>	MAXIMUM DISPUTED AMOUNT <sup>1</sup>
1.	Harlin Dean	364	\$8,000,000	\$508,584	\$8,508,584
	<b>Total</b>		<b>\$8,000,000</b>	<b>\$508,584</b>	<b>\$8,508,584</b>

<sup>1</sup> Includes Post-Petition Interest at the Federal Judgement Rate of 4.64% through 4/30/2024.

Privileged & Confidential  
Attorney Work Product**Exhibit 2 - Rejection Damages Claims**In re Core Scientific, Inc., et al.  
Case No. 22-90341 (CML), Jointly Administered

COUNT	NAME	CLAIM NUMBER	TOTAL FILED CLAIM AMOUNT	POST-PETITION INTEREST <sup>1</sup>	MAXIMUM DISPUTED AMOUNT <sup>1</sup>
1.	GEM Mining 1, LLC	647	\$5,897,312	\$298,992	\$6,196,304
2.	GEM Mining 4, LLC	648	\$2,163,763	\$109,702	\$2,273,465
3.	Another Crypto	N/A	\$0	\$0	\$0
4.	Avnet, Inc.	N/A	\$0	\$0	\$0
5.	CrossCountry Consulting LLC	N/A	\$0	\$0	\$0
6.	Egencia LLC <sup>2</sup>	N/A	\$0	\$0	\$0
7.	EMO North Customers Brokers Ltd	N/A	\$0	\$0	\$0
8.	Ernst & Young LLP	N/A	\$0	\$0	\$0
	<b>Total</b>		<b>\$8,061,074</b>	<b>\$408,694</b>	<b>\$8,469,769</b>

<sup>1</sup> Includes Post-Petition Interest at the Federal Judgement Rate of 4.64% through 1/23/2024.

<sup>2</sup> The Debtors submit that the 2018 Travel Services Agreement, by and between Core Scientific, Inc. and Egencia LLC., was terminated and replaced by the postpetition 2023 agreement and thus the 2018 agreement is not an Executory Contract subject to assumption or rejection pursuant to section 365 of the Bankruptcy Code. However, to the extent the Court determines that the 2018 agreement is an Executory Contract, the Debtors intend to reject it and thus have included it in the Schedule of Rejected Contracts out of an abundance of caution.

Privileged & Confidential  
Attorney Work Product**Exhibit 3 - 510(b) Claims**In re Core Scientific, Inc., et al.  
Case No. 22-90341 (CML), Jointly Administered

COUNT	NAME	CLAIM NUMBER	TOTAL FILED CLAIM AMOUNT	MAXIMUM CLAIM AMOUNT (AS OF PETITION DATE)	POST-PETITION INTEREST <sup>1</sup>	MAXIMUM DISPUTED AMOUNT <sup>1</sup>
1.	FLORIDA SBA TTEE	384	\$395,715	\$395,715	\$25,157	\$420,871
2.	Christopher Elliott Scott	320	\$359,512	\$359,512	\$22,855	\$382,368
3.	Bay Colony Law Center LLC	241	\$151,474	\$151,474	\$9,630	\$161,104
4.	Ani Kamali	229	\$150,000	\$150,000	\$9,536	\$159,536
5.	Francois Emmanuel Veilleux	555	\$75,000	\$75,000	\$4,768	\$79,768
6.	Robert Joseph	351	\$39,390	\$39,390	\$2,504	\$41,894
7.	Marvin W. Meyer	249	\$22,118	\$22,118	\$1,406	\$23,524
8.	Jason Walters [Jason Walters IRA]	311	\$21,193	\$21,193	\$1,347	\$22,540
9.	Ann A. Meyer	248	\$16,044	\$16,044	\$1,020	\$17,064
10.	Ann A. Meyer	247	\$15,241	\$15,241	\$969	\$16,210
11.	Marvin W. Meyer	250	\$12,848	\$12,848	\$817	\$13,665
12.	Michael & Elizabeth Silbergleid TRS FBO Silverknight Group Inc 401k Roth Plan FBO Michael Silbergleid	81	\$7,963	\$7,963	\$506	\$8,470
13.	Chad Dickman	349	\$4,045	\$4,045	\$257	\$4,302
14.	Thrasivoulos Dimitriou	52	\$3,104	\$3,104	\$197	\$3,301
15.	Alexandra Seifert	431	\$2,482	\$2,482	\$158	\$2,640
16.	Carrington Lobban	54	\$1,093	\$1,093	\$69	\$1,162
17.	Cori Faerman	212	\$81	\$81	\$5	\$86
18.	Cori Faerman	211	\$38	\$38	\$2	\$40
19.	Michael & Elizabeth Silbergleid TRS FBO Silverknight Group Inc 401k Plan FBO Michael Silbergleid	82	\$27	\$27	\$2	\$29
	<b>Total</b>		<b>\$1,277,368</b>	<b>\$1,277,368</b>	<b>\$81,206</b>	<b>\$1,358,574</b>

<sup>1</sup> Includes Post-Petition Interest at the Federal Judgement Rate of 4.64% through 4/30/2024.

Privileged & Confidential  
Attorney Work Product**Exhibit 4 - Other Disputed Claims**In re Core Scientific, Inc., et al.  
Case No. 22-90341 (CML), Jointly Administered

COUNT	NAME <sup>4</sup>	CLAIM NUMBER	TOTAL FILED CLAIM AMOUNT	POST-PETITION INTEREST <sup>1</sup>	MAXIMUM DISPUTED AMOUNT <sup>1</sup>
1.	Kentucky Department of Revenue <sup>3</sup>	176	\$4,021,412	\$62,154	\$1,039,840
2.	GEM Mining 2, LLC	570	\$2,862,275	\$181,964	\$3,044,238
3.	GEM Mining 1, LLC	617	\$560,254	\$35,617	\$595,871
4.	GEM Mining 4, LLC	572	\$403,278	\$25,638	\$428,916
5.	GEM Mining 2 B, LLC	571	\$269,236	\$17,116	\$286,352
6.	Foundry Digital LLC [DCG Foundry LLC] <sup>2</sup>	393	\$0	\$0	\$0
7.	Foundry Digital LLC [DCG Foundry LLC] <sup>2</sup>	394	\$0	\$0	\$0
8.	Arch Insurance Company <sup>2</sup>	484	\$0	\$0	\$0
	<b>Total</b>		<b>\$8,116,454</b>	<b>\$322,489</b>	<b>\$5,395,217</b>

<sup>1</sup> Includes Post-Petition Interest at the Federal Judgement Rate of 4.64% through 4/30/2024.<sup>2</sup> Unliquidated Claim<sup>3</sup> Priority Tax Claim. To the extent such Claim is allowed, such Claim will be paid in cash and not New Common Interests. Asserted Priority portions of claimed amount have been removed.<sup>4</sup> Certain current and former members of the Debtors' management and board of directors filed contingent and unliquidated indemnification claims against the Debtors at Proof of Claim Nos. 365, 368, 376, 369, 395, 406, 507, 509, 511, 512, and 515. The Maximum Disputed Amount for such claims will be established at \$0.

United States Bankruptcy Court  
Southern District of Texas

In re:  
Core Scientific, Inc.  
Official Committee of Unsecured Creditor  
Debtors

Case No. 22-90341-cml  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4  
Date Rcvd: Jan 24, 2024

User: ADIuser  
Form ID: pdf002

Page 1 of 4  
Total Noticed: 60

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 26, 2024:**

Recip ID	Recipient Name and Address
db	+ American Property Acquisition, LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ American Property Acquisitions I, LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ American Property Acquisitions VII, LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Core Scientific Acquired Mining LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Core Scientific Mining LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Core Scientific Operating Company, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Core Scientific Specialty Mining (Oklahoma) LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Core Scientific, Inc., 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ RADAR LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Radar Relay, Inc., 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+ Starboard Capital LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
aty	+ Allegra Bianchini, Hogan Lovells US LLP, 390 Madison Ave., New York, NY 10017-2507
aty	+ Dennis Tracey, Hogan Lovells US LLP, 390 Madison Ave., New York, NY 10017-2507
aty	+ Richard L. Wynne, Hogan Lovells US LLP, 1999 Avenue of the Stars, Suite 1400, Los Angeles, CA 90067-6047
aty	+ Robert D. Drain, Skadden, Arps, Slate, Meagher & Flom LLP, One Manhattan West, New York, NY 10001-0193
aty	+ Sara Posner, Hogan Lovells US LLP, 390 Madison Ave., New York, NY 10017-2507
cr	+ Allegheny Casualty Company, c/o Chiesa Shahinian & Giantomasi PC, 105 Eisenhower Parkway, Attn: Scott Zuber, Esq., Roseland, NJ 07068 UNITED STATES 07068-1640
cr	+ Argo Partners, 12 West 37th Street, Ste. 900, New York, NY 10018-7381
trnsfee	+ B. Riley Securities, Inc., 11100 Santa Monica Blvd., Suite 800, Los Angeles, CA 90025-3979
cr	+ Baker Drywall Fort Worth, Ltd., 3705 East 1st Street, Fort Worth, TX 76111-5804
intp	+ Board of Directors of Core Scientific, Inc., c/o Peter C. Lewis, Scheef & Stone, L.L.P., 500 North Akard Street, Suite 2700, Dallas, TX 75201-3306
cr	+ CRG Financial LLC, 84 Herbert Avenue, Building B, Suite 202, Closter, NJ 07624 UNITED STATES 07624-1313
intp	+ Condaire Inc., c/o John S. Collins, Vorys, Sater, Seymour and Pease LLP, 909 Fannin, Suite 2700, Houston, TX 77010-1009
cr	+ Dalton Utilities, Howley Law PLLC, 711 Louisiana Street, Ste. 1850, Houston, TX 77002-2790
cr	+ Dennis Powers, 362 S. Clarkson St., Denver, CO 80209-2126
cr	+ Harco National Insurance Company, c/o Chiesa Shahinian & Giantomasi PC, 105 Eisenhower Parkway, Attn: Scott Zuber, Esq., Roseland, NJ 07068 UNITED STATES 07068-1640
cr	+ Harlin Dean, Attn: Hudson M. Jobe, 2001 Bryan Street, Suite 1800, Dallas, TX 75201 UNITED STATES 75201-3070
cr	+ Indigo Direct Lending, LLC, c/o Ross, Smith & Binford, PC, Attn: Frances A. Smith, 700 N. Pearl Street, Suite 1610 Dallas, TX 75201-7459
cr	+ International Fidelity Insurance Company, c/o Chiesa Shahinian & Giantomasi PC, 105 Eisenhower Parkway, Attn: Scott Zuber, Esq., Roseland, NJ 07068 UNITED STATES 07068-1640
cr	+ J.W. Didado Electric, LLC, c/o Leonard I. Pataki, Quanta Services, 4500 S. Garnett Road, Suite 100, Tulsa, OK 74146-5221
cr	+ LV.NET, LLC, 1221 S. Casino Center Blvd., Las Vegas, NV 89104, UNITED STATES 89104-1015
cr	+ Maddox Industrial Transformer, LLC, c/o Mary M. Caskey, Esq., Haynsworth Sinkler Boyd, PA, PO Box 11889, Columbia, SC 29211-1889
intp	+ McCarthy Building Companies, Inc., c/o Watt, Tieder, Hoffar & Fitzgerald, L, 1765 Greensboro Station Place, Suite 1000, McLean, VA 22102-3468
intp	+ Michael G. Patton, 15 Jessica Rae Lane, Fredericksburg, VA 22405-5774
cr	+ North Mill Equipment Finance LLC, c/o Padfield & Stout, LLP, Christopher V. Arisco, 420 Throckmorton Street, Suite 1210, Fort Worth, TX 76102-3792
cr	+ North Texas Contracting, Inc., PO Box 468, Keller, TX 76244-0468
cr	+ Pescadero Capital, LLC, Building LAW/JB, 700 Universe Blvd, Juno Beach, FL 33408, UNITED STATES 33408-2657
cr	+ Quinn Emanuel Urquhart & Sullivan, LLP, c/o Asher Griffin, 300 W 6th Street, Suite 2010, Austin, TX 78701 UNITED STATES 78701-3901



District/off: 0541-4

User: ADIuser

Page 2 of 4

Date Rcvd: Jan 24, 2024

Form ID: pdf002

Total Noticed: 60

cr + Tanmar Rentals, LLC, c/o Wells & Cuellar, P.C., 440 Louisiana Suite 718, Houston, TX 77002, UNITED STATES 77002-1058

cr + Ted Farmer VFS LLC, c/o Ted C. Farmer, Esq., Suite 395 East, 41000 Woodward Avenue, Bloomfield Hills, MI 48304-5130

cr + Tenaska Power Services Co., c/o Ross & Smith, P.C., Attn: Jason Binford, 2003 N. Lamar Blvd., Suite 100 Austin, TX 78705-4932

cr + Truckload Connections, 3270 Hampton Ave., St. Louis, MO 63139-2367

intp + U.S. Bank National Association, as Prepetition Not, c/o Shipman & Goodwin LLP, One Constitution Plaza, Hartford, CT 06103-1803

cr + c/o James Bailey Esq Gaylor Electric, Inc., d/b/a, Bradley Arant Boult Cummings LLP, One Federal Place, 1819 5th Ave. N, Birmingham, AL 35203-2119

TOTAL: 44

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	+ Email/Text: ahochheiser@mauricewutscher.com	Jan 24 2024 22:24:00	AmTrust North America, Inc. on behalf of Associate, c/o Maurice Wutscher LLP, 23611 Chagrin Blvd. Suite 207, Beachwood, OH 44122-5540
cr	+ Email/Text: beanland@mssattorneys.com	Jan 24 2024 22:24:00	BEAM Concrete Construction, Inc., c/o Misti L. Beanland, 8131 LBJ Freeway, Suite 700, Dallas, TX 75251-1352
cr	+ Email/Text: notices@crgfinancial.com	Jan 24 2024 22:24:00	CRG Financial LLC, 84 Herbert Avenue, Building B, Suite 202, Closter, NJ 07624, UNITED STATES 07624-1313
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Jan 24 2024 22:24:00	Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o John K. Turner, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328
cr	Email/Text: fred.glass@fairharborcapital.com	Jan 24 2024 22:24:00	Fair Harbor Capital, LLC, PO Box 237037, New York, NY 10023, US
cr	^ MEBN	Jan 24 2024 22:25:09	GEM Mining 1, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024
cr	^ MEBN	Jan 24 2024 22:25:08	GEM Mining 2, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024
cr	^ MEBN	Jan 24 2024 22:25:07	GEM Mining 2B, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024
cr	^ MEBN	Jan 24 2024 22:25:06	GEM Mining 3, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024
cr	^ MEBN	Jan 24 2024 22:25:05	GEM Mining 4, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Jan 24 2024 22:23:00	Ward County, 112 E Pecan Street, Suite 2200, San Antonio, TX 78205
cr	+ Email/Text: rmcowell@slgcollect.com	Jan 24 2024 22:24:00	Meridian Equipment Finance, LLC, c/o Saldutti Law Group, 1040 Kings Highway N., Suite 100, Cherry Hill, NJ 08034-1925
cr	Email/Text: shirley.palumbo@nexteraenergy.com	Jan 24 2024 22:24:00	NextEra Energy Resources, LAW/JB, 700 Universe Blvd., Juno Beach, FL 33408, UNITED STATES
cr	+ Email/Text: schristianson@buchalter.com	Jan 24 2024 22:23:00	Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491
cr	+ Email/Text: neil.orleans@judithwross.com	Jan 24 2024 22:24:00	Tenaska Power Services Co., c/o Ross & Smith, P.C., Attn: Judith W. Ross, 700 N. Pearl Street, Suite 1610, Dallas, TX 75201-7459
cr	^ MEBN		

District/off: 0541-4

User: ADIuser

Page 3 of 4

Date Rcvd: Jan 24, 2024

Form ID: pdf002

Total Noticed: 60

Jan 24 2024 22:24:01

Texas Comptroller of Public Accounts, Revenue  
Acco, Christopher S. Murphy, P.O. Box 12548,  
Austin, TX 78711-2548

cr + Email/Text: BKECF@traviscountytx.gov

Jan 24 2024 22:24:00

Travis County, c/o Jason A. Starks, P.O. Box  
1748, Austin, TX 78767-1748

TOTAL: 17

**BYPASSED RECIPIENTS**

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		36th Street Capital Partners, LLC
cr		ABLe Communications, Inc.
cr		Ad Hoc Group of Secured Convertible Noteholders
cr		Anchorage Lending CA, LLC
intp		B. Riley Commercial Capital, LLC
cr		Barings BDC, Inc.
cr		Barings Capital Investment Corporation
cr		Barings Private Credit Corp.
cr		BlockFi Lending LLC
cr		BlockFi, Inc. and its affiliated entities
cr		Bremer Bank
cr		Brown Corporation Brown Corporation, 311 Pointe North Place #4, Dalton, UNITED STATES
cr		Bryce Johnson
cr		CEC Energy Services LLC
cr		Celsius Mining, LLC
intp		Centro de Investigaciones Energeticas, Medioambien
cr		Charles Basil
cr		City of Denton
cr		Coonrod Electric Co. LLC
intp		Foundry Digital LLC
cr		General Casualty Company of Wisconsin
cr		Gryphon Digital Mining, Inc.
intp		Harper Construction Company, Inc.
cr		Huband-Mantor Construction, Inc.
cr		Humphrey & Associates, Inc.
cr		MK Marlow Company, LLC
cr		MP2 Energy Texas LLC d/b/a Shell Energy Solutions
cr		Marnoy Interests, Ltd. d/b/a Office Pavilion
cr		MassMutual Asset Finance, LLC
cr		Mitch Edwards
cr		Morgan Hoffman
cr		NYDIG ABL LLC
intp		Official Committee of Equity Security Holders
cr		Official Committee of Unsecured Creditors
cr		Prime Alliance Bank, Inc.
cr		Priority Power Management, LLC
intp		SRPF A QR Riversouth LLC
intp		Skadden, Arps, Slate, Meagher & Flom LLP
cr		Sphere 3D Corp.
cr		Summit Electric Supply Company, Inc.
cr		TOYOTA INDUSTRIES COMMERCIAL FINANCE INC.
cr		Texas Capitalization Resource Group, Inc., 5201 Camp Bowie Blvd. Suite 200, Fort Worth
intp		The Ad Hoc Equity Group
intp		Trilogy LLC
intp		Trinity Capital Inc.
cr		Wingspire Equipment Finance, LLC

TOTAL: 46 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

District/off: 0541-4

User: ADIuser

Page 4 of 4

Date Rcvd: Jan 24, 2024

Form ID: pdf002

Total Noticed: 60

## NOTICE CERTIFICATION

**I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Jan 26, 2024

Signature: /s/Gustava Winters